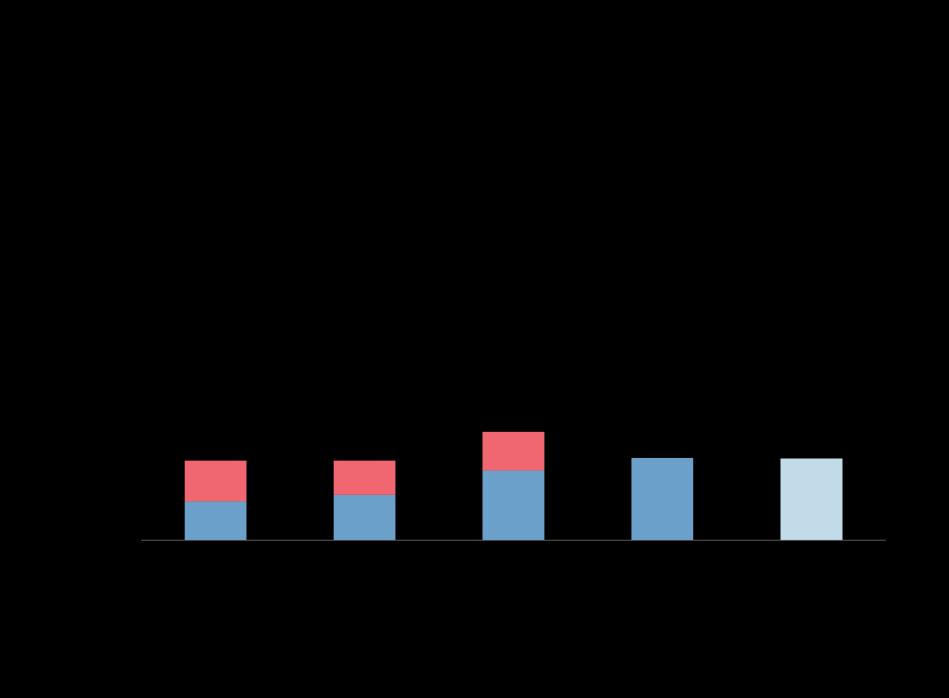
FY2018 Summary

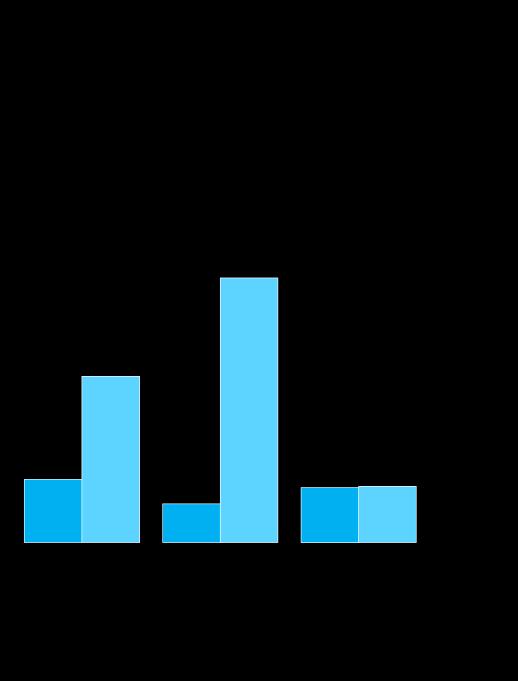
Sales increased, but profit decreased. Growth in equity in earnings of affiliates and a decrease in extraordinary losses helped reduce the year

FY2018 Results

FY2019 Forecast

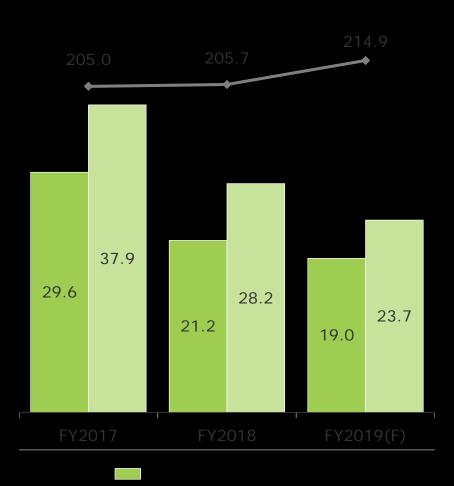
Equity in earnings of affilia expected to be lower significantly





Aromatic Chemicals

Specialty Chemicals

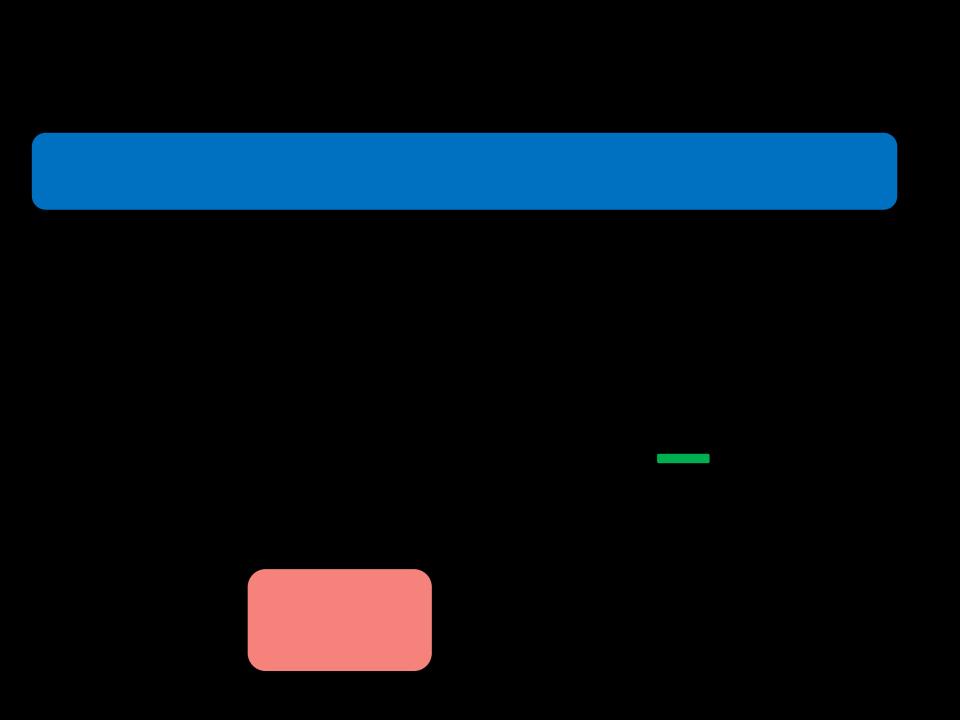


Utilize AR-RAZI as a global production base supported by plants operating in the Middle East

Secure our methanol entitlement

Draw on our stable operational track record in producing natural gas-based methanol with superior competitiveness

Enjoy more advantageous conditions than new construction or M&A



Appendix Key Indicator 2